



## HIPAA Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your right to access and control your PHI. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health services.

**Uses and Disclosures of Protected Health Information:** Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office who are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice and any other required by law.

**Treatment:** We will use and disclose your protected health information (PHI) to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party.

Example 1: We would disclose your PHI, as necessary, to a home health agency that provides care to you.

Example 2: Your PHI may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant PHI be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations:** We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to: quality assessment activities, employee review activities, training of medical students, licensing and conducting or arranging for other business activities. For example, we may disclose your PHI to medical school students who see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your PHI, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization: as Required by Law; Public Health issues as required by law; Communicable Diseases; Health Oversight; Abuse or Neglect; Food and Drug Administration requirements; Legal Proceedings; Law Enforcement; Coroners, Funeral Directors and Organ Donation; Research; Criminal Activity; Military Activity and National Security; Workers' Compensation; Inmates; Required Uses and Disclosures. Under the law we must make disclosures to you and, when required by the Secretary of the Department of Health and Human Services, to investigate or determine our compliance with the requirements of Section 164.500.

Other Permitted and Required Uses and Disclosures will be made only with your consent, authorization or opportunity to object unless required by law.

You may revoke this authorization at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

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**Your Rights:** Following is a statement of your rights with respect to your protected health information (PHI). You have the right to inspect and copy your PHI. Under federal law, however, you may not inspect or copy the following records: psychotherapy notes, information compiled in reasonable anticipation of, or use in, a civil, criminal or administrative action or proceeding, and PHI that is subject to law that prohibits access to PHI.

You have the right to request a restriction of your protected health information (PHI). This means that you may ask us not to use or disclose any part of your PHI for the purposes of treatment, payment or healthcare operations. You may also request that any part of your PHI not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If physician believes it is in your best interest to permit use and disclosure of your protected health information (PHI), your PHI will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively (i.e. electronically).

You may have the right to have your physician amend your protected health information. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

**Complaints:** You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. We will not retaliate against you for filing a complaint.

This notice was published and becomes effective on/or before: October 24, 2009

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We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPPA Compliance Officer, Erica Beam, in person or by phone at our main phone number, 480-559-0252.

Signature below is only acknowledgement that you have received this notice of our privacy practices:

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Spouse or partner – if having services)

Boston IVF of Arizona  
8901 E. Mountain View Road, Suite 201  
Scottsdale, AZ 85258  
480-559-0252 • 480-661-4141 (fax)

## New Patient Information

Thank you for choosing Boston IVF – The Arizona Center for your care. This sheet outlines what to expect at your first visit as well as our insurance and financial policies. Should you have questions at any time, please don't hesitate to ask a member of our staff. We welcome the opportunity to serve you and to make your visit with us a pleasurable and informative experience.

***\*\*Please Note: You must sign the back page of this document\*\****

### **NEW PATIENT FORMS**

You will need to complete new patient paperwork prior to your first visit. If you do not choose to have these emailed to you, the new patient packet is on our website [FertilityCentersArizona.com](http://FertilityCentersArizona.com), and may be downloaded, printed and filled out prior to your appointment. If you do not fill out these intake forms prior to your appointment, please arrive 30 minutes before your appointment time to complete this paperwork in our office.

### **INSURANCE COVERAGE**

Should you have coverage questions, our billing office will be happy to check your benefits prior to the day of your appointment. Please call Marie as far in advance with your insurance information so you won't find any surprise charges. Should you have a specialist co-pay, that will apply to our office. We accept Aetna, BCBS, Cigna, Humana, PHCS, TriCare and UnitedHealthcare. We also accept AHCCS, with the exception of Care First.

***\*\*Please see reverse side for additional insurance information and our Financial Policy\*\****

### **YOUR APPOINTMENT**

When you arrive at Boston IVF – The Arizona Center, please sign in at the front desk and take a seat in the waiting room (straight ahead, behind the glass panels). A member of our staff will come in to greet you and to collect your new patient forms. We will also make a copy of your insurance card at this time.

Your appointment will start with a member of our medical staff taking your vital signs, including your blood pressure, pulse and respiratory rate. The results of these will be recorded in your patient chart and reviewed by the physician.

If becoming pregnant is the reason for your visit, we will perform a routine physical exam at your initial appointment. Pregnancy is quite taxing on the body and can take the same toll as running a marathon for 9 months! To protect your health and the health of your future baby, we want to be certain any areas of concern have been identified before you become pregnant.

With the above information at hand, your doctor can spend your consultation time asking directed questions about your specific situation. The information you discuss with the doctor will be integrated with the history you've provided in the intake forms to determine the best course of action to help you achieve pregnancy. This may include suggestion for further testing or possible treatment options.

If the doctor suggests the drawing of blood for testing, in-depth review of treatment options and scheduling follow-up visits, you will meet with a member of our medical staff after your consultation.

If you have benefits questions, a co-pay or are self-paying for services, you will also meet with a member of our billing department during your new patient visit. All financial information will be reviewed with you including applicable insurance coverage and the costs of various procedures. Our goal is to always ensure you are aware of the true costs of all suggested testing and therapy.

(over)

### **PARTICIPATING / CONTRACTED INSURANCE PLANS**

Prior to your visit, we will *verify*\* your insurance benefits for the services you may receive. You are encouraged to also verify coverage. Upon receipt of an insurance Explanation of Benefits (EOB), we will review your account and send you a statement for any balance due. If required, we will seek authorization prior to your visit. We will advise you if your insurance company requires that you register with their women's health or infertility department before beginning services.

### **NON-PARTICIPATING / NON-CONTRACTED INSURANCE PLANS**

Because infertility benefits are so specialized, and many health plans have consolidated, we always *verify*\* your insurance benefits for the services you may receive. We will report our findings to you prior to your appointment. If you have coverage, we will file a claim and ask that you pay your co-payment and co-insurance on the date of service. If required, we will seek authorization prior to your visit. We will advise you if your insurance company requires that you register with their women's health or infertility department before beginning services. Upon receipt of an insurance Explanation of Benefits (EOB), we will review your account and send you a statement for any balance due.

*\* Despite our best efforts, verification of benefits is NOT A GUARANTEE OF COVERAGE. Your insurance makes this point very clear to us. Final disposition of coverage is made when they process a claim.*

### **SECONDARY INSURANCE PLANS**

We will bill secondary insurance whenever applicable. The same provisions as listed above, apply.

### **CREDIT / REFUND**

If a credit results on your account after an insurance claim is processed and posted, we are prepared to leave it on your account for future services or we can issue a refund to you. If you have an unpaid balance on another claim, we will apply your credit there and issue an updated account statement to you.

### **FINANCIAL RESPONSIBILITY**

I understand that I am fully responsible to pay for any and all charges not otherwise covered by my insurance, if applicable. If an insurance payment for services rendered to Boston IVF – The Arizona Center, the Fertility Centers of Arizona or the Surgery Centers of Arizona is sent to me, I will promptly submit the payment to Boston IVF – The Arizona Center / the Fertility Centers of Arizona along with a copy of the related Explanation of Benefits (EOB). Should I not forward the insurance payment, I understand that I will be liable for the amount of the check and will remit payment by check, credit card or cash to Boston IVF – The Arizona Center / the Fertility Centers of Arizona.

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Boston IVF – The Arizona Center promotes a positive account management experience. However, on the rare occasion that an account issue cannot be resolved, Boston IVF – The Arizona Center reserves the right to refer it to a third-party for collection. Any fees associated with this will be charged to the patient.

**I have reviewed and understand this policy.**

**Responsible Party:** \_\_\_\_\_  
(Printed Name)

**Responsible Party:** \_\_\_\_\_  
(Signature Required) (Date)

Boston IVF – The Arizona Center • 8901 E. Mountain View Road, Suite 201 • Scottsdale, AZ 85258  
480-559-0252 • 480-661-4141 (fax) • FertilityCentersArizona.com



## FEMALE INTAKE FORM

PT ACCT #: \_\_\_\_\_

SP/PTN ACCT #: \_\_\_\_\_

TODAY'S DATE: \_\_\_\_\_

☐ I authorize medical reports and information relating to my services at BostonIVF – The Arizona Center to be sent to my physician: ☐ OB/GYN ☐ PCP ☐ Other

Physician Name: \_\_\_\_\_ Address: \_\_\_\_\_

NAME: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE: \_\_\_\_  
Last First month day year

OCCUPATION: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

MARITAL STATUS (circle one): Single Separated Divorced Married \_\_\_\_ years

ADDRESS: \_\_\_\_\_  
Street City State ZipPHONE: \_\_\_\_\_  
Home Cell Work

SSN: \_\_\_\_\_ EMAIL: \_\_\_\_\_

EMERGENCY CONTACT / RELATIONSHIP \_\_\_\_\_ PHONE # \_\_\_\_\_

PARTNER'S NAME: \_\_\_\_\_ AGE: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

REASON FOR VISIT: \_\_\_\_\_

TRYING TO CONCEIVE? ☐ No ☐ Yes If so, how long without protection? \_\_\_\_ years \_\_\_\_ months

REFERRING PHYSICIAN: \_\_\_\_\_ Referring Physician Phone: \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_ PCP Phone: \_\_\_\_\_

OB/GYN: \_\_\_\_\_ OB/GYN Phone: \_\_\_\_\_

PHARMACY: \_\_\_\_\_ Pharmacy Phone: \_\_\_\_\_ Pharmacy Fax: \_\_\_\_\_

### PRIMARY INSURANCE

POLICYHOLDER \_\_\_\_\_ INSURANCE CO. \_\_\_\_\_

ADDRESS \_\_\_\_\_  
Street City State Zip

SUBSCRIBER # \_\_\_\_\_ GROUP # \_\_\_\_\_ PLAN # \_\_\_\_\_

### SECONDARY INSURANCE

POLICYHOLDER \_\_\_\_\_ INSURANCE CO. \_\_\_\_\_

ADDRESS \_\_\_\_\_  
Street City State Zip

SUBSCRIBER # \_\_\_\_\_ GROUP # \_\_\_\_\_ PLAN # \_\_\_\_\_

**RELEASE OF INFORMATION:** I authorize the release of any medical or other information necessary to process claims on my behalf. I agree to be fully responsible for all lawful debts incurred by myself for services received from the Fertility Centers of Arizona / BostonIVF – The Arizona Center, whether covered by insurance or not. **AUTHORIZATION:** I authorize payment of benefits directly to the Fertility Centers of Arizona / BostonIVF – The Arizona Center (if applicable).

\*\*\*\*REQUIRED\*\*\*\* (if left blank, we will NOT share any information with anyone other than you, your physician & insurance co.)

Do you authorize this office to discuss your care, treatment and/or billing information with any other party? YES ☐ NO ☐

If yes, whom \_\_\_\_\_ Relationship \_\_\_\_\_

PATIENT \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE

PARENT / GUARDIAN (IF MINOR) \_\_\_\_\_ DATE \_\_\_\_\_

I was referred to your office by: ☐ Physician (please enter details above) ☐ Friend / Relative / Patient ☐ Other \_\_\_\_\_  
☐ Internet (site) \_\_\_\_\_ ☐ Ad (site) \_\_\_\_\_ ☐ Seminar (site) \_\_\_\_\_

Please answer the following questions. Do not write in the "Comments" section.

[illegible]

				Year
Clomid or Serophene	No	Yes	_____	# cycles _____
FSH injectable meds.	No	Yes	_____	# cycles _____
hCG injectable meds.	No	Yes	_____	# cycles _____
Intrauterine insemin.	No	Yes	_____	# cycles _____
IVF or GIFT	No	Yes	_____	# cycles _____

Name	Dosage	Prescribing Physician

Early menopause	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Breast cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ovarian Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Muscular dystrophy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Stillbirth	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Sickle-cell anemia	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cystic fibrosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mental retardation	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Tay-Sachs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Spina bifida	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Down's Syndrome	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Tuberous sclerosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Birth defects	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Heart attack (<50 years)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Thyroid disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Psychiatric disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Blindness	<input type="checkbox"/> Yes	<input type="checkbox"/> No
High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Chromosome problem	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Hemophilia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Recurrent miscarriage	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Deafness	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Other/Genetic issues	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Polycystic kidneys	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Bleeding disorders	<input type="checkbox"/> Yes	<input type="checkbox"/> No			

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There is no text or other markings on the paper.

*Certain ancestral backgrounds have increased frequency of some genetic diseases. Please indicate if either of your parents are of any of the following:*

- Past surgeries (If yes, please enter below)**

Type

Hospital


Abdominal pains	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Epilepsy	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Excessive thirst	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Antibiotics	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Fainting	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Appendicitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Fibroids	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Exces. constipation	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Severe headaches	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Blood clots	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Urinary infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Blood in stool	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Heart disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Blood transfusion	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Heat/cold intolerance	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Problem with vision	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hepatitis, liver prob.	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Breast discharge	<input type="checkbox"/> Yes	<input type="checkbox"/> No	High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hot flashes / sweats	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Lack bladder control	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dizziness	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Anxiety	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Easy bruising	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Kidney problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Endometriosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mitral valve prolapsed	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Neck/back pain	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thrombophlebitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Neurological prob.	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thyroid problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Nose/gum bleeds	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Palpitations	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Shortness of breath	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Stomach problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Swollen joints	<input type="checkbox"/> Yes	<input type="checkbox"/> No
German measles	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Chicken pox	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

Printed Physician Name

Physician Signature

Date \_\_\_\_\_



## MALE INTAKE FORM

PT ACCT #: \_\_\_\_\_  
SP/PTN ACCT #: \_\_\_\_\_

TODAY'S DATE: \_\_\_\_\_

☐ I authorize medical reports and information relating to my services at BostonIVF – The Arizona Center to be sent to my physician: ☐ OB/GYN ☐ PCP  
☐ Other

Physician Name: \_\_\_\_\_ Address: \_\_\_\_\_

[PRIMARY PATIENT'S NAME] \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Last First Maiden Initial month day year

NAME: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ AGE: \_\_\_\_  
Last First Middle Initial

OCCUPATION: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

PHONE: \_\_\_\_\_  
Home Cell Work

ADDRESS: \_\_\_\_\_  
Street City State Zip

SSN: \_\_\_\_\_ EMAIL: \_\_\_\_\_

EMERGENCY CONTACT / RELATIONSHIP \_\_\_\_\_ PHONE # \_\_\_\_\_

REASON FOR VISIT: \_\_\_\_\_

TRYING TO CONCEIVE? ☐ No ☐ Yes If so, how long without protection? \_\_\_\_ years \_\_\_\_ months

REFERRING PHYSICIAN: \_\_\_\_\_ Referring Physician Phone: \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_ PCP Phone: \_\_\_\_\_

UROLOGIST \_\_\_\_\_ Urologist Phone: \_\_\_\_\_

PHARMACY: \_\_\_\_\_ Pharmacy Phone: \_\_\_\_\_ Pharmacy Fax: \_\_\_\_\_

### PRIMARY INSURANCE

POLICYHOLDER \_\_\_\_\_ INSURANCE CO. \_\_\_\_\_

ADDRESS \_\_\_\_\_  
Street City State Zip

SUBSCRIBER # \_\_\_\_\_ GROUP # \_\_\_\_\_ PLAN # \_\_\_\_\_

### SECONDARY INSURANCE

POLICYHOLDER \_\_\_\_\_ INSURANCE CO. \_\_\_\_\_

ADDRESS \_\_\_\_\_  
Street City State Zip

SUBSCRIBER # \_\_\_\_\_ GROUP # \_\_\_\_\_ PLAN # \_\_\_\_\_

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\*\*\*\*REQUIRED\*\*\*\* (if left blank, we will NOT share any information with anyone other than you, your physician & insurance co.)

Do you authorize this office to discuss your care, treatment and/or billing information with any other party? YES ☐ NO ☐

If yes, whom \_\_\_\_\_ Relationship \_\_\_\_\_

DATE \_\_\_\_\_

SIGNATURE

PARENT / GUARDIAN (IF MINOR) \_\_\_\_\_ DATE \_\_\_\_\_

I was referred to your office by: ☐ Physician (please enter details above) ☐ Friend / Relative / Patient ☐ Other \_\_\_\_\_  
☐ Internet (site) \_\_\_\_\_ ☐ Ad (site) \_\_\_\_\_ ☐ Seminar (site) \_\_\_\_\_

*Please answer the following questions. Please do not write in the Comments section. Enter additional information below or on reverse side.*

Number of pregnancies with current partner: \_\_\_\_\_

Number of years married: \_\_\_\_\_

Number of prior marriages:    Husband: \_\_\_\_\_    Wife: \_\_\_\_\_

Number of pregnancies with previous partner(s): \_\_\_\_\_

Age(s) of children, if any: \_\_\_\_\_

### Past Medical History

Do you have any heart problems ? ☐ Yes ☐ No

Do you have any lung problems (asthma, etc...) ☐ Yes ☐ No

Do you have any bowel or stomach problems? ☐ Yes ☐ No

Problems with muscles or joints? ☐ Yes ☐ No

Ever had mumps? ☐ Yes ☐ No

Do you have any neurological problems? ☐ Yes ☐ No

Any hormonal problems (thyroid, diabetes, etc...) ☐ Yes ☐ No

Have you ever had testosterone replacement therapy? ☐ Yes ☐ No

Do you have any other medical problems? \_\_\_\_\_

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Have you had any surgeries? \_\_\_\_\_

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List medications you are currently taking: \_\_\_\_\_

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List any supplements or vitamins you are currently taking: \_\_\_\_\_

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## Allergies

ARE YOU ALLERGIC TO ANY MEDICATIONS? ☐ YES ☐ NO

If yes, describe: \_\_\_\_\_

Do you have any other allergies? ☐ Yes ☐ No

If yes, please provide additional information: \_\_\_\_\_

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What is your blood type? ☐ Unknown ☐ Blood Type \_\_\_\_\_

**Additional Information:**

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**Comments:**

[illegible]

### Urological History

Have you ever had undescended testicles?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever suffered an injury to the testicles?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever had a hernia repair?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever been diagnosed with a varicocele?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever had a vasectomy?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you had bladder or prostate surgery?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have a problem with achieving erections?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you had epididymitis?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ever had a urinary tract infection?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ever had a sexually transmitted disease?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any problems with ejaculation?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any problems with sex drive?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Did you have early puberty (before 12 years)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Did you have late puberty?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you had abnormal sexual development?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you had a fever within the last 3 months?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Any other family member have a fertility problem?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## Social History

Any special exposure to heat on a regular basis? (sauna, baths, Jacuzzi?)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you use recreational drugs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you smoke?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you been exposed to any chemicals?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you been exposed to radiation? (not normal x-rays)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
How many drinks of alcohol per week?	<hr/>	
Weight change	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Regular Exercise	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## Ancestral Background

Certain ancestral backgrounds have increased frequency of some genetic diseases. Please indicate if either of your parents are of any of the following:

☐ African    ☐ Caribbean    ☐ Jewish    ☐ Indian    ☐ Native American  
☐ French-Canadian    ☐ Latin-American    ☐ Mediterranean    ☐ Asian

**Additional Information:**

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**Family History** (Has anyone in your family had any of the following?)

**Comments:**

This image shows a single page of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

Breast Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stillbirth	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberous sclerosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cystic Fibrosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Muscular dystrophy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sickle-cell Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Down's Syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tay-Sachs	<input type="checkbox"/> Yes <input type="checkbox"/> No
Birth Defects	<input type="checkbox"/> Yes <input type="checkbox"/> No	Spina Bifida	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mental retardation	<input type="checkbox"/> Yes <input type="checkbox"/> No
High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blindness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart attack (<50 years)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Polycystic Kidneys	<input type="checkbox"/> Yes <input type="checkbox"/> No	Deafness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Ovarian Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Bleeding Disorders	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chromosome problem	<input type="checkbox"/> Yes <input type="checkbox"/> No

**THIS SECTION TO BE COMPLETED BY BOSTON IVF – THE ARIZONA CENTER STAFF ONLY**

**Laboratory Results**

**Semen Analysis**

	<i>Date</i>	<i>Date</i>	<i>Date</i>	<i>Other test results</i>
COUNT	_____	_____	_____	FSH _____
MOTILITY	_____	_____	_____	LH _____
MORPHOLOGY	_____	_____	_____	PRL _____
VOLUME	_____	_____	_____	TESTO/FT _____
Other Comments:	_____	_____	_____	TSH _____

**Physical Examination**

GENERAL	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
ABDOMEN	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
PENIS	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
Meatus	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
TESTES Left	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
Right	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
VASA Left	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
Right	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
EPID Left	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
Right	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
PROSTATE	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
VARICO Left	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
Right	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
Other Findings:	_____	
U/A: Dip	<input type="checkbox"/> Normal	<input type="checkbox"/> Abnl: _____
pH:	_____	

**Impression and Plan**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I have reviewed the information contained in the entire questionnaire, all accompanying couples intake sheets and have reviewed the key findings with the patient and the patient's partner (if applicable). Patient and partner have had the opportunity to ask any and all questions.

Physician Printed Name	Physician Signature	Date
------------------------	---------------------	------



## Authorization to Release Medical Records

Patient Name: \_\_\_\_\_

Account #: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

\_\_\_\_\_

Phone (Day): \_\_\_\_\_

Social Security #: \_\_\_\_\_

Phone (Home): \_\_\_\_\_

I hereby authorize \_\_\_\_\_  
to send / release photocopies of medical records concerning the above named patient to:

- ☐ Rita Sneeringer, MD, FACOG, *Medical Director*
- ☐ Linda Nelson, MD, PhD, FACOG
- ☐ Rekha Matken, RNC, MS, WHNP-BC, *Clinical Director*

Boston IVF – The Arizona Center  
8901 E. Mountain View Road, Suite 201  
Scottsdale, AZ 85258  
480-559-0252

**FAX: 480-661-4141**

For the purpose of: \_\_\_\_\_

### MEDICAL RECORDS

I authorize the release of the photocopies of the following medical records and/or x-ray films in the possession or control of the above named party acknowledged to release requested records, it's employees and/or agents. [For purposes hereof, "Medical Records" shall include all confidential HIV related information (as defined in A.R.S. Section 36-661), confidential communicable disease related information (as defined in 42 CFR, Section 2.1 et seg), and confidential mental health diagnosis / treatment information..]

(CHECK ONE)

- ☐ All medical records of the past two (2) years of treatment (or)
- ☐ The following described records ONLY (specify type and dates): \_\_\_\_\_

\_\_\_\_\_

This consent will expire sixty (60) days after the signed date below. I have given my consent freely, voluntarily and without coercion. I may revoke this authorization at any time providing I notify the above named physician in writing to that effect. I understand that any release which has been made prior to my revocation in compliance with this authorization shall not constitute a breach of my rights to confidentiality. I understand that a photocopy of this authorization is considered acceptable in lieu of the original.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Records prepared and transmitted by

\_\_\_\_\_  
Date